

Where is the photovoltaic (PV) market developing?

Figure 7. The photovoltaic (PV) market development in China, Germany, Japan and the USA from 1990 to 2017 (Data source: IEA. PVPS. National Survey Report of PV Power Applications). By the end of 2009, the cumulative PV installed capacity in China was only 300 MW.

Where did photovoltaic market development and incentive policy take place?

Annual photovoltaic (PV) market development and incentive policy in China, Germany, Japan and the United States (Data source: IEA policy database). Except for the USA, all other three countries launched national-scale FiT schemes. Figure 10 shows the annual PV market and incentive policy in China, Germany, Japan, and the USA from 1990 to 2016.

How did German companies help China find a large PV equipment market?

To find a large PV equipment market, German companies helped China to install PV production lines thereby increasing China's competitiveness. High-tech capabilities and knowledge were embedded in the production line, and the Chinese PV industry obtained technology for large-scale production (Quitow, 2015).

What is the US photovoltaics industry roadmap?

The "U.S. Photovoltaics Industry Roadmap", which was refined in December 2000 and updated in 2004, unifies the long-term (2000-2020) strategies and goals for the PV industry in the country (Farris and Industries, 2003; IEA, 2018).

How did incentive policies affect solar PV development?

Platzer et al. (Platzer, 2016) pointed out that the introduced incentive policies were the key factors to affecting the PV deployment and that they helped to initiate the early niche markets in the United States. Since the 1990s, Japan and Germany have become the leading countries in solar PV development.

How did the FIT policy affect the global PV market development?

We find that the FiT policy significantly affected the global PV market development. Germany introduced the FiT scheme in 1991, which drove the formation of the German PV market. The PV market continuously increased under a stable "EEG" in 2000. Since 2008, Germany has been the largest PV market.

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China's PV industry, as a strategic emerging sector, has witnessed substantial growth over the past two decades, establishing itself as a global leader. With the largest ...



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The photovoltaic (PV) industry experienced a drastic overcapacity, leading to heightened market competition in 2009. After the overcapacity, the EU and the USA initiated ...

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Solar photovoltaic (PV) technology has developed rapidly in the past decades and is essential in electricity generation. In this study, we demonstrate the relationship between PV incentive policies, technology ...

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5 #0183; A higher export tax rebate rate does not necessarily guarantee better export performance for PV enterprises. Export volumes and values depend on the demand in target ...

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